

WELCOME TO THE MONEY COACH PROGRAM KICK-OFF!





OUR MISSION

To provide financial literacy programs and resources that empower students to make sound financial decisions.

MONEY COACH PROGRAM

EARN & LEARN ABOUT MONEY!

- 11 weeks opt-in program
- Students are paired with a “1-on-1 Money Coach” volunteer
- Money Coach **Folder**
- Earn **milestone rewards up to \$350**
 - Student of the Program (SOP) & Brenda Campbell Rising Star Reward
- Payments are issues via direct deposit
 - 1st Payment (\$160) - Week 6
 - 2nd Payment (\$190) - After Week 11
- **NO P2P APPS!** Only FDIC institutions





PROGRAM LOGISTICS

5 LESSONS & 5 ONE-on-ONE's

1. Banking 101 (financial institutions)
2. Expense Tracking & Budgeting
3. Pay Yourself First (savings & investing)
4. Credit (basics & wise utilization)
5. Life after high school graduation

MC Goals & Attendance

3 MONEY MOVES WITH MC

1. Open & use a bank/ credit union account
2. Track your spending and understand your habits
3. Create & use a budget that works for you
 - a. [Expense Tracker & Budget Sheet](#)

ATTENDANCE IS KEY

- Show Up. Stay Engaged. Graduate
 -  Plan ahead
 -  Start Strong
 -  Communicate early
 -  Missed a session?
 - 1-1 sessions
 - Group session
- [Money Coach Student Materials](#)





ACCOUNTABILITY

PARTICIPANTS EXPECTATIONS

- Be PRESENT at every session
- If you MISS a 1:1 session, you are responsible for making it up.
- Keeping your expense tracker & budget up-to-date REGULARLY.
- Turning in ALL assignments on time = milestone reward!

It Starts with your Mindset!

- What is **Money mindset**? What do you believe about money?
- What does **building wealth** mean to you?
- Practice with us and B.E.T. on yourself
 - **B** - Bank Smart *"My money has a home, and I know how to use it."*
 - **E** - Educate Yourself *"I don't have to know everything about money, I just need to keep learning."*
 - **T** - Transform your Future *"Small money moves today can create big opportunities tomorrow."*

[Money Mindset](#) (week 1)

Group Lesson Expectations

Gain the knowledge!

- Show up on time. There's a lot of information to cover!
- Actively participating in the sessions.
- Ask questions if you don't understand something.
- Use your student workbooks to follow along and complete activities.
- Take notes on things that interest you.





Check-in Expectations

You're in the Driver's Seat!

- Let's define what coaching means.
- Receive help to apply what you're learning.
- They'll share their personal experiences with you.
- Come with questions to your check-ins.
- There will be opportunities for continued mentorship post-program.

ARE YOU READY FOR MONEY COACH?

Next Steps

- Fill out forms - [Enrollment Form](#), [Consent Form](#) & [Direct Deposit](#) by **due date**
- Get to know your *Money Coach* (exchange contacts & coach handbook notes)
- Start tracking the money you are spending TODAY! (If time, save a copy)
- Put the program dates on your calendar in your **GREEN** folder.

