

Site Partner Responsibilities

As a site partner, you hold a valuable role on the Money Coach team. To ensure that we can provide quality programming for the students, please see the list of responsibilities below:

Objective #1: Assess Site Fit for the Money Coach Program

Complete Pre-Programming Activities

- Conduct a site visit before programming starts to evaluate fit.
- Identify dates and times to hold the Money Coach program.
- Help recruit students for the program.

Site Support and Coordination

- Ensure the room is unlocked and appropriate technology is functioning.
- Communicate with school personnel to gather support and ensure a smooth process.
- o Provide space and passes (or make announcements) for students to attend coach check-ins.
- Serve as the liaison between students and volunteers when students are missing forms or are frequently absent.
- Provide site support (your presence may be required this looks different for every site)

Objective #2: Debrief Site Partner on Program Data

Data Review & Debrief with Program Staff

- Schedule and attend a post-program debrief with Program Staff.
- Review data from the previous session.
- Discuss successes, challenges, and areas for improvement.
- Identify students needing additional support.