

## Money Coach: Session Structure Overview

The Money Coach Virtual Program is an nine-week intensive, hands-on online program designed for high school juniors and seniors. Every other week students will attend a virtual, group financial lesson facilitated by coaches. Sessions are up to one hour long. In the weeks between each of these virtual sessions, students will be responsible for meeting with their one-on-one coach and completing tasks and assignments to ensure full understanding of what is taught during the group sessions.

### Virtual Group Sessions

There will be five virtual sessions that will focus on specific financial topics and are full of activities and discussion.

### Virtual One-on-One Check Ins

Each student will meet one-on-one with their assigned coach via phone call or video conference. These check ins will take place on the weeks between the group sessions. Additional weekly communication by email, text, or call is encouraged!

#### **Key areas of focus for coaches during the check ins:**

- Getting to know you, what motivates you, and what challenges you may face.
- COVID-19 wellness check-in, how are you coping and what resources do you need?
- Helping you complete the assignments and tasks from the group sessions.
- Reviewing your progress using the **Financial Goal Checklist**.
- Listening to, guiding, and coaching you to achieve your goals.
- Assisting you in setting a savings plan.
- Helping you to address obstacles and mistakes.

### Materials Needed

Students will need to have internet access and compatible technology to participate in the virtual sessions and complete the assignments.

<b>Program Plan by Week</b>	
<p><b>Program Orientation:</b> Program Enrollment            ➤ <i>Action Item: Complete enrollment forms ASAP</i></p> <p><b>1. Group Session:</b> Welcome &amp; Banking Basics            ○ <i>Assignment: Expense tracking</i></p> <p><b>2. One-on-one check in</b>            ○ <i>Submit week 1 assignment by Friday</i></p> <p><b>3. Group Session:</b> Money Path            ○ <i>Assignments: Expense tracking, personal budget, Money Path report</i></p> <p><b>4. One-on-one check in</b>            ○ <i>Submit week 3 assignments by Friday</i></p>	<p><b>5. Group Session:</b> To Your Credit (part 1)            ○ <i>Assignment: Expense tracking</i></p> <p><b>6. One-on-one check in</b>            ○ <i>Submit week 5 assignment by Friday</i></p> <p><b>7. Group Session:</b> To Your Credit (part 2)            ○ <i>Assignments: Expense tracking, future budget, Test Drive Digital</i></p> <p><b>8. One-on-one check in</b>            ○ <i>Submit week 7 assignments by Friday</i></p> <p><b>9. Group Session:</b> Wrap up &amp; Review            ○ <i>Submit final expense tracker by Friday</i>            ○ <i>\$30 BONUS: Test Drive Digital due Friday</i></p>