

Media Sheet

OUR MISSION & VISION

Mission: provide financial literacy programs and resources that empower students to make sound financial decisions

Vision: build strong communities where students and their families make informed financial decisions and take control of their financial future



ABOUT US

SecureFutures was founded in 2006 as Make A Difference - Wisconsin by Milwaukee-area commercial realtor Lloyd Levin. In that time, our programs have empowered more than 70,000 teens in Milwaukee, across Wisconsin and into Chicago. All of our programs are taught by volunteers from the business community to teenagers at high schools and community sites. In August 2017, we rebranded as SecureFutures to better reflect the impact that teens see from financial skills and guidance. Our nonprofit is supported entirely from private philanthropy, caring individuals and proceeds from the Investment Conference, our annual financial insight event that has featured keynotes such as David Einhorn, Byron Trott, Bill Ackman and Ricky Sandler.

70,000

teens empowered since 2006

1000+

volunteers from the business community

113

schools and community group partners in 2017-2018 81%

of teens utilize money management skills from our programs

Our programs include:

Money Sense — a financial fundamentals series of lessons to cover banking, budgeting, saving and credit.

Money Coach — a mentoring and life-skills program for a select group of Milwaukee teens who establish remarkable, positive financial behaviors.

Money Path — a new, tech-based learning platform for advanced lessons on financial planning and an online tool to offer teens a vision of their future.

LEADERSHIP

Brenda Campbell, President and CEO

Brenda Campbell has led SecureFutures since its inception in 2006. Campbell has been a leading advocate for teen financial empowerment, speaking with regional media and at national events. She has years of experience in program development, management and evaluation in financial literacy, workforce development and child welfare. She was honored as one of Milwaukee's Women of Influence by the Milwukee Business Journal in 2010. Her ongoing passion for teen financial education comes from the behavioral changes she has seen teens apply to their own lives.



Media Sheet

BOARD OF DIRECTORS

Board Chair

Sara Walker BMO Private Bank

Board Vice Chair

Rebecca Neumann UW-Milwaukee

Secretary

Peter Syslack Wells Fargo Funds

Treasurer

Wayne Breitbarth Power Formula LLC

Founder & Board Emeritus

Lloyd Levin

American Fidelity Mortage

Jeremy Cain

Crash Course Driver Education Center

Andrea Cataldo Godfrey & Kahn, s.c.

Tracy Foss Associated Bank

David Frieder US Bank

Mike Kelly UBS Financial

Patrick McDonough Milwaukee Bucks

Elmer Moore Scale Up Milwaukee John Mroz Northwestern Mutual

Jim Neubauer OneAmerica

Kevin Newell Royal Capital Group

Michael Schelble Provident Trust Co.

Christine Smyth
The Private Client Reserve at US Bank

Nathan Stading BMO Global Asset Management

"Without these programs, I can honestly say that I wouldn't be where I am today -- especially financially. I would be stuck in the Dark Ages. I shared these lessons with my family and have used them to start my business."

-Jeremy Cain, 2009 Money Sense participant & Milwaukee entrepreneur



It has been very encouraging for me to be engaged with the students to see with my own eyes what really goes on beyond the headlines. These young adults have a ton of potential."

-Tom Parks, Retirement Specialist and SecureFutures volunteer



"You can never underestimate the power of a single action. Our future really is now, right in front of us, in how [students] are sharing their experiences with their families."

-Dr. Darienne Driver, MPS Superintendent, on results from SecureFutures programs





Headquarters

710 N. Plankinton Ave., Ste.1400 Milwaukee, WI 53203 (414) 273-8101 info@securefutures.org

Media Contact

therese@securefutures.org

For interviews or more information contact: Therese Goode Marketing & Communications Specialist 414.310.5924







